

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:

Case No. 09-40177

RIVERSIDE COMMONS LIMITED
PARTNERSHIP,

Chapter 11

Judge Thomas J. Tucker

Debtor.

**ORDER REQUIRING LIFEHOUSE A.L. HOLDINGS, LLC TO
AMEND DISCLOSURE STATEMENT**

On May 18, 2009, LifeHouse A.L. Holdings, LLC (“LifeHouse”) filed a plan and disclosure statement, in a document entitled “LifeHouse A.L. Holdings, LLC’s Combined Plan of Reorganization and Disclosure Statement” (Docket # 92). The Court cannot yet grant preliminary approval of the disclosure statement contained within this document (“Disclosure Statement”). The Court notes the following problems, which LifeHouse must correct.

First, in Article III, Section 3.1 of the Plan on page 6, LifeHouse must state who is included in this Group and provide an estimate of what the administrative claims and the § 507(a)(8) claims are.

Second, LifeHouse must state that Classes 2 and 3 (the Secured Claims of Macomb County and the Secured Claim of the Chartered Township of Chesterfield) are impaired. (LifeHouse may reserve the right to argue at the confirmation hearing that the Secured Claims of Macomb County and the Secured Claim of the Chartered Township of Chesterfield are unimpaired.)

Third, LifeHouse must state that Classes 4, 5, and 6 are impaired.

Fourth, there appears to be a typographical error in the Disclosure Statement in Section III.C on page 25. This section states: “It is possible that the Debtor has claims against one or

more of Salt River or Debtor's limited." It appears that "partners" has been left off of the end of this sentence. LifeHouse must correct this.

Fifth, Article III of the Disclosure Statement on page 25 and Exhibit C contain no mention of administrative claims. LifeHouse must correct this.

Accordingly,

IT IS ORDERED that LifeHouse must file, no later than **May 28, 2009**, an amended combined plan and disclosure statement which corrects the above stated problems.

IT IS FURTHER ORDERED that LifeHouse also must provide to Judge's chambers, no later than **May 28, 2009**, a redlined version of the amended combined plan and disclosure statement, showing the changes LifeHouse has made to "LifeHouse A.L. Holdings, LLC's Combined Plan of Reorganization and Disclosure Statement" filed May 18, 2009. LifeHouse must submit this redlined document to chambers electronically, through the Court's order submission program.

Signed on May 26, 2009

/s/ Thomas J. Tucker
Thomas J. Tucker
United States Bankruptcy Judge